

JORDAN SCHOOL DISTRICT
9361 South 300 East Sandy UT 84070-2998 (801) 567-8154
TAX SHELTER ANNUITY COMPANIES

401(k) Companies

Utah State Retirement	Also 457 plans
PO Box 1590 Salt Lake City, Ut 84110-1590 (801) 366-7720 (801) 366-7445 FAX	

UIEBT
Educators Mutual Insurance Association 852 East Arrowhead Lane Murray, Uth 84107 (801) 262-7476

Active 403(b) Companies and Agents

Horace Mann	Ded 0140
Judy Ernst PO Box 71354 Salt Lake City, UT 84105 (801) 942-4208 Mario Pia 5051 W Pinelaurel Lane West Jordan, UT 84088 (801) 347-7880	

Security Benefit Life (NEA Valuebuilders)	Ded 0159
Warren Curtis 1414 East 4500 South, Suite 3 Salt Lake City, UT 84117 (801) 272-6000	

Mark Miller PO Box 95895 South Jordan, UT 84095 801-446-2520 mark@keystonefinancialdedqe.com	
--	--

Stephen Robinson 3663 North 820 East Provo, UT 84604 (801) 224-9655	
--	--

Jon Schiffman, Brecek & Young Advisors 1320 W. Breakerpoint Way Riverton, UT 84065 (801) 253-2542	
--	--

Oppenheimer Funds	Ded 0166
Gregory Williams 6340 S 3000 E, Ste. 500 Salt Lake City, UT 84121 (801) 453-2271 E-mail: gwilliams@finsvc.com	

Val Brown 138 E. 12300 So., Suite C #105 Draper, UT 84020 (801) 569-8682	
---	--

Chance L. Hiskey 1644 West Towne Center Dr.#3 South Jordan, UT 84095 801-495-4992	
--	--

Timothy J Harlow 6225 W. 10400 N. Highland, UT 84003 (801)-492-1820 E-mail: tharlow@royalaa.com	
---	--

Ameriprise Financial	Ded 0144
John Wright 4505 S. Wasatch Blvd., Ste. 210 Salt Lake City, UT 84124 (801) 274-1857	

C. Mitchell Long 5242 S. College Drive, Ste. 100 Murray UT 84107 801-293-0100	
--	--

Larry Finch 2870 Willow Creek Dr. Sandy, UT 84093 801-942-4753	
---	--

Brinton R. Webb 8915 S. 700 E. Sandy, UT 84070 801-748-1733	
--	--

GALIC Disbursing	Ded 0138
Todd Schwendiman 2381 E. Karalee Way Sandy, UT 84092 801-330-5714	
hsa@a.com	

Brad C. Barclay 28 E. 2100 S. #114 Salt Lake City, UT 84115 (801) 654-0486	
---	--

Jeff Barker 4915 South 900 East #450 Salt Lake City, Utah 84117 (801) 261-2103	
---	--

Michael Rhodes 330 North Main Kaysville, UT 84037 (801) 791-0803	
---	--

ING ReliaStar (Formerly Northern Life)	Ded 0165
Tom Wilding or Paul Smith 145 N Main, Suite #3 Bountiful, UT 84010 (801) 299-1600	

Stephen K. Tenney 10983 N 5870 W Highland, UT 84003 (801) 756-7944	
---	--

Robert Nelson AKA Tax Planning Strategies 6955 S. Union Park Center Ste. 500 Midvale, UT 84047 (801) 568-2626	
--	--

Variable Annuity Life	Ded 0188
Chuck Lewis 420 E South Temple, Suite 430 Salt Lake City, UT 84111 (801) 521-9922 cell: (801) 560-6210	

Steve Leo 420 E South Temple, Suite 430 Salt Lake City, UT 84111 (801) 521-9922	
--	--

Craig Malouf 420 E South Temple, Suite 430 Salt Lake City, UT 84111 (801) 521-9922	
---	--

Joe Hempel 420 E South Temple, Ste. 430 Salt Lake City, UT 84111 801-521-9922 joseph.hempel@VALIC.COM	
---	--

AXA Advisors (Equitable Life)	Ded 0110
Jared Henderson 2825 E Cottonwood Pkwy, Ste. 430 Salt Lake City, UT 84121 (801) 733-2417 Cell: 673-7271	

Darren J. Moffitt 2825 E Cottonwood Pkwy, Ste. 430 Salt Lake City, UT 84121 (801) 733-2491 Cell: (801) 835-8005	
--	--